

**EXHIBIT E**

**March through June 2016 Invoices**

SEE FOLLOWING PAGES.



Invoice No.: 4187675  
File No. : 166072.010100  
Bill Date : May 17, 2016

Unsecured Creditors Committee of Buffets  
650 Ionia Ave SW  
P.O. Box 3110 SW  
Grand Rapids, MI 49501

Attn: Daniel Van Eerden  
Chairman

## **INVOICE**

Re: Case Administration

Legal Services through March 31, 2016:

Total Fees: \$ 63,420.00

Expenses:

Local Travel	40.16
Service Company Charges	498.00
Travel and Lodging Out of Town	1,089.76

Total Expenses: \$ 1,627.92

**Current Invoice: \$ 65,047.92**

DVK:SC

Tax ID: 13-3613083



Invoice No.: 4187675  
File No. : 166072.010100

***FOR YOUR CONVENIENCE,  
PAYMENT INSTRUCTIONS FOR GT FIRM ACCOUNT  
FOR FEES & COSTS ARE AS FOLLOWS:***

**For Wire Instructions:**

Bank: WELLS FARGO BANK  
ABA #: 121000248

**For ACH Instructions:**

Bank: WELLS FARGO BANK  
ABA# 063107513

CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT  
ACCOUNT #: 2000014648663

**PLEASE**

**REFERENCE: CLIENT NAME: UNSECURED CREDITORS COMMITTEE  
OF BUFFETS  
FILE NUMBER: 166072.010100  
INVOICE NUMBER: 4187675\*  
BILLING  
PROFESSIONAL: David B. Kurzweil**

\*\*\*\*\*

**"When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction."**

Wire fees may be assessed by your bank.

**\* If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

DVK:SC

Tax ID: 13-3613083

Invoice No.: 4187675  
Matter No.: 166072.010100

Page 1

Description of Professional Services Rendered:

TASK CODE: BUF102 ASSUMPTION AND REJECTION OF LEASES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/27/16	John D. Elrod	Communication with debtors' counsel regarding lease issues	0.30	157.50
03/29/16	John D. Elrod	Prepare for and participate in conference call with counsel for debtors regarding lease issues	1.40	735.00
03/29/16	David B. Kurzweil	Review of lease documents (.4); conference with attorney for debtors regarding leases (.8)	1.20	630.00
03/30/16	John D. Elrod	Review drafts of proposed orders on omnibus lease rejection motions and drafts of motion to amend critical vendor order and motion for interim compensation procedures	1.30	682.50
			Total Hours:	4.20
			Total Amount:	\$ 2,205.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF102,

ASSUMPTION AND REJECTION OF LEASES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	3.00	525.00	1,575.00
David B. Kurzweil	1.20	525.00	630.00
Totals:	4.20	525.00	\$ 2,205.00

Invoice No.: 4187675  
Matter No.: 166072.010100

Page 2

Description of Professional Services Rendered

TASK CODE: BUF105 BUSINESS OPERATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/30/16	John D. Elrod	Initial conference call with FTI and follow up items relating to same	1.30	682.50
03/30/16	David B. Kurzweil	Preparation and conference with FTI	0.60	315.00
Total Hours:			1.90	
			Total Amount:	\$ 997.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF105,

BUSINESS OPERATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	1.30	525.00	682.50
David B. Kurzweil	0.60	525.00	315.00
Totals:	1.90	525.00	\$ 997.50

Invoice No.: 4187675  
Matter No.: 166072.010100

Page 3

Description of Professional Services Rendered

TASK CODE: BUF106 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/22/16	John D. Elrod	Initial call with debtors' counsel and follow up items relating to same (1.0); attention to case pleadings (2.5)	3.50	1,837.50
03/22/16	Shari L. Heyen	Emails to/from B. King regarding financial advisor candidates	0.30	157.50
03/22/16	Gail L. Jamrok	Draft notice of appearance for GT attorneys as counsel to unsecured creditors' committee	0.50	262.50
03/22/16	Gail L. Jamrok	Review forms for Western District pro hac vice admission and draft same for D. Kurzweil	1.00	525.00
03/22/16	David B. Kurzweil	Review of pleadings (2.2); review of emails (.3); review of utilities order (.1)	2.60	1,365.00
03/23/16	John D. Elrod	Review of case pleadings (5.1); communication with counsel for Buffets regarding various issues (.4); communication with counsel for landords regarding case issues (.5); review of Buffets II chapter 11 plan to insure absence of successor liability (.7)	6.70	3,517.50
03/24/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	1.20	630.00
03/24/16	John D. Elrod	Review of case pleadings	2.10	1,102.50
03/25/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.80	420.00
03/25/16	David B. Kurzweil	Review of pleadings	1.10	577.50
03/28/16	Gail L. Jamrok	Review docket update and complex Chapter 11 order	0.30	157.50
03/29/16	Sandy Bratton	Review pleadings and case status	1.60	840.00
03/29/16	David B. Kurzweil	Review of emails	0.30	157.50
03/30/16	John D. Elrod	Prepare for and participate in conference call with lenders' counsel (1.0); review of pleadings in Wyoming litigation (1.4)	2.40	1,260.00
03/30/16	David B. Kurzweil	Review of pleadings (.4); preparation for and conference with DIP counsel (.9); preparation for and conference with Province (.4)	1.70	892.50
03/31/16	Sandy Bratton	Review of pleadings and analysis regarding status of case	0.50	262.50
03/31/16	John D. Elrod	Review of proposed orders and pleadings circulated by debtors and comment on same (2.2); communication with debtors and FTI regarding conflicts and meeting issues (.3); review of pleadings filed in case (.5)	3.00	1,575.00
03/31/16	David B. Kurzweil	Preparation for and conference with lenders counsel	0.90	472.50
03/31/16	David B. Kurzweil	Review of pleadings	0.40	210.00

Invoice No.: 4187675  
Matter No.: 166072.010100

Page 4

Description of Professional Services Rendered

---

Total Hours: 30.90

Total Amount: \$ 16,222.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF106,

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	17.70	525.00	9,292.50
Shari L. Heyen	0.30	525.00	157.50
David B. Kurzweil	7.00	525.00	3,675.00
Sandy Bratton	4.10	525.00	2,152.50
Gail L. Jamrok	1.80	525.00	945.00
Totals:	30.90	525.00	\$ 16,222.50

Invoice No.: 4187675  
Matter No.: 166072.010100

Page 5

Description of Professional Services Rendered

TASK CODE: BUF108 CORPORATE GOVERNANCE AND BOARD MATTERS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/22/16	John D. Elrod	Draft bylaws	2.30	1,207.50
03/23/16	John D. Elrod	Draft bylaws	0.30	157.50
03/23/16	Shari L. Heyen	Review draft bylaws and NOA and provide comments	0.50	262.50
03/23/16	David B. Kurzweil	Review and comment on bylaws	0.30	157.50
03/25/16	Sandy Bratton	Work on committee bylaws	1.30	682.50
03/25/16	John D. Elrod	Attention to bylaws issues	0.20	105.00
Total Hours:			4.90	
Total Amount:				\$ 2,572.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF108.

CORPORATE GOVERNANCE AND BOARD MATTERS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	2.80	525.00	1,470.00
Shari L. Heyen	0.50	525.00	262.50
David B. Kurzweil	0.30	525.00	157.50
Sandy Bratton	1.30	525.00	682.50
Totals:	4.90	525.00	\$ 2,572.50



Invoice No.: 4187675  
Matter No.: 166072.010100

Page 6

Description of Professional Services Rendered

TASK CODE: BUF110 EMPLOYMENT AND FEE APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/22/16	John D. Elrod	Draft Greenberg Traurig retention application	1.90	997.50
03/23/16	David B. Kurzweil	Conference with potential financial consultants	0.80	420.00
03/24/16	John D. Elrod	Draft retention application for Greenberg Traurig	2.20	1,155.00
03/24/16	Shari L. Heyen	Telephone conference with potential financial advisor candidates	0.40	210.00
03/24/16	Shari L. Heyen	Interview potential financial advisors	0.60	315.00
03/24/16	David B. Kurzweil	Conference with potential financial consultants	0.50	262.50
03/25/16	John D. Elrod	Review of materials from prospective FAs and communication with same	1.40	735.00
03/25/16	David B. Kurzweil	Conference with potential financial advisors	0.80	420.00
03/27/16	John D. Elrod	Draft GT retention application	2.60	1,365.00
03/28/16	Sandy Bratton	Review proposals from bidding financial advisors; prepare emails to each regarding proposed presentation time and structure of call with committee members	1.30	682.50
03/28/16	John D. Elrod	Revise GT retention application	1.10	577.50
03/28/16	David B. Kurzweil	Review of materials provided by financial consultants	0.60	315.00
03/28/16	David B. Kurzweil	Review and comment on retention papers	0.40	210.00
03/29/16	Shari L. Heyen	Answer questions for potential financial advisors regarding timing of respective pitches to committee	0.20	105.00
03/29/16	David B. Kurzweil	Conference with FTI	0.30	157.50
03/29/16	David B. Kurzweil	Conference with Province	0.30	157.50
03/31/16	John D. Elrod	Revise retention application	0.40	210.00

Total Hours: 15.80

Total Amount: \$ 8,295.00

Invoice No.: 4187675  
Matter No.: 166072.010100

Page 7

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF110.

EMPLOYMENT AND FEE APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	9.60	525.00	5,040.00
Shari L. Heyen	1.20	525.00	630.00
David B. Kurzweil	3.70	525.00	1,942.50
Sandy Bratton	1.30	525.00	682.50
Totals:	15.80	525.00	\$ 8,295.00

Invoice No.: 4187675  
Matter No.: 166072.010100

Page 8

Description of Professional Services Rendered

TASK CODE: BUF112 FINANCING AND CASH COLLATERAL

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/23/16	John D. Elrod	Draft cash collateral objection	1.50	787.50
03/24/16	John D. Elrod	Revise draft second interim cash collateral order (1.3); prepare for and attend hearings (4.1)	5.40	2,835.00
03/24/16	Shari L. Heyen	Provide comments for DIP order	0.20	105.00
03/24/16	David B. Kurzweil	Review and comment on debtor in possession financing order (.4); review of cash flow projections (.3)	0.70	367.50
03/28/16	David B. Kurzweil	Emails regarding DIP financing	0.30	157.50
Total Hours:			8.10	
Total Amount:				\$ 4,252.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF112,

FINANCING AND CASH COLLATERAL

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	6.90	525.00	3,622.50
Shari L. Heyen	0.20	525.00	105.00
David B. Kurzweil	1.00	525.00	525.00
Totals:	8.10	525.00	\$ 4,252.50

Invoice No.: 4187675  
Matter No.: 166072.010100

Page 9

Description of Professional Services Rendered

TASK CODE: BUF114 MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/22/16	John D. Elrod	Initial meeting with client	0.30	157.50
03/22/16	David B. Kurzweil	Conference with committee	0.90	472.50
03/23/16	Shari L. Heyen	Respond to questions from committee regarding financial advisors	0.40	210.00
03/24/16	John D. Elrod	Draft update to client regarding outcome of 3/24 hearings	0.50	262.50
03/24/16	Shari L. Heyen	Telephone conference with committee members regarding next meeting	0.20	105.00
03/25/16	Shari L. Heyen	Answer questions for committee members regarding agenda for meetings	0.50	262.50
03/25/16	Shari L. Heyen	Work with committee regarding selection of financial advisor	1.00	525.00
03/25/16	David B. Kurzweil	Conference with committee members	0.90	472.50
03/29/16	David Eastlake	Attend telephonic committee meeting	1.80	945.00
03/29/16	John D. Elrod	Prepare for and participate in committee conference call and follow up calls with prospective financial advisors	3.10	1,627.50
03/29/16	Shari L. Heyen	Prepare for and participate in portions of committee meeting	1.80	945.00
03/29/16	David B. Kurzweil	Preparation for and participate in creditor committee call	2.00	1,050.00
03/29/16	David B. Kurzweil	Conference with committee chairperson	0.30	157.50
03/30/16	Sandy Bratton	Prepare for and participate in conference call with creditors' committee and record minutes of same	0.90	472.50
03/30/16	David Eastlake	Attend telephonic committee meeting	0.60	315.00
03/30/16	John D. Elrod	Conference call with committee	0.60	315.00
03/30/16	Shari L. Heyen	Continue committee meeting from yesterday	0.50	262.50
03/30/16	Shari L. Heyen	Answer questions from committee members regarding financial advisor selection	0.40	210.00
03/30/16	David B. Kurzweil	Preparation for and conferences with committee members	1.70	892.50
03/31/16	Shari L. Heyen	Respond to questions from creditors regarding debtors' proposed financing	0.40	210.00

Total Hours: 18.80

Total Amount: \$ 9,870.00

Invoice No.: 4187675  
Matter No.: 166072.010100

Page 10

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF114.

MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	4.50	525.00	2,362.50
Shari L. Heyen	5.20	525.00	2,730.00
David B. Kurzweil	5.80	525.00	3,045.00
David Eastlake	2.40	525.00	1,260.00
Sandy Bratton	0.90	525.00	472.50
Totals:	18.80	525.00	\$ 9,870.00

Invoice No.: 4187675  
Matter No.: 166072.010100

Page 11

Description of Professional Services Rendered

TASK CODE: BUF115 NON-WORKING TRAVEL

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/23/16	John D. Elrod	(No Charge) Travel to San Antonio	3.00	1,575.00
03/24/16	John D. Elrod	(No Charge) Return travel from San Antonio	3.00	1,575.00
			<hr/>	
			Total Hours:	6.00
			Total Amount:	\$ 3,150.00
			No Charge Amount:	<u>(\$3,150.00)</u>
			Total Amount Billed:	\$0.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF115,

NON-WORKING TRAVEL

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	6.00	525.00	3,150.00
Totals:	6.00	525.00	\$ 3,150.00
No Charge Amount:	<u>(6.00)</u>	<u>(525.00)</u>	<u>(3,150.00)</u>
Total Amount Billed:	0.00	0.00	0.00

Invoice No.: 4187675  
 Matter No.: 166072.010100

Page 12

Description of Professional Services Rendered

TASK CODE: BUF133 DEBTOR INVESTIGATION AND DISCOVERY

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/25/16	John D. Elrod	Review of documents from debtors	3.00	1,575.00
03/26/16	John D. Elrod	Review of documents from debtors (3.0); draft document requests to debtors (6.1)	9.10	4,777.50
03/27/16	John D. Elrod	Draft discovery requests to debtors	5.10	2,677.50
03/28/16	David B. Kurzweil	Review and comment on discovery request	0.30	157.50
03/31/16	John D. Elrod	Attention to FTI document request	0.40	210.00
Total Hours:			17.90	
Total Amount:				\$ 9,397.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF133,

DEBTOR INVESTIGATION AND DISCOVERY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	17.60	525.00	9,240.00
David B. Kurzweil	0.30	525.00	157.50
Totals:	17.90	525.00	\$ 9,397.50

Invoice No.: 4187675  
Matter No.: 166072.010100

Page 13

Description of Professional Services Rendered

TASK CODE: BUF134 SECURED LENDER INVESTIGATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/28/16	John D. Elrod	Review of documents (2.5); draft document requests to prepetition lenders (4.6)	7.10	3,727.50
03/29/16	John D. Elrod	Review of documents (2.0); draft discovery requests to prepetition lenders (3.7)	5.70	2,992.50
03/30/16	John D. Elrod	Draft discovery requests to insider lender entities	3.40	1,785.00
03/31/16	John D. Elrod	Revise discovery to insider lenders	2.10	1,102.50
Total Hours:			18.30	
			Total Amount:	\$ 9,607.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF134,

SECURED LENDER INVESTIGATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	18.30	525.00	9,607.50
Totals:	18.30	525.00	\$ 9,607.50



Invoice No.: 4187675  
Matter No.: 166072.010100

Page 14

Description of Professional Services Rendered

**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	81.70	525.00	42,892.50
Shari L. Heyen	7.40	525.00	3,885.00
David B. Kurzweil	19.90	525.00	10,447.50
David Eastlake	2.40	525.00	1,260.00
Sandy Bratton	7.60	525.00	3,990.00
Gail L. Jamrok	1.80	525.00	945.00
Totals:	120.80	525.00	\$ 63,420.00

Invoice No.: 4187675  
 Re: Case Administration  
 Matter No.: 166072.010100

Page 15

Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
03/22/16	VENDOR: Elrod, John D. INVOICE#: 1175915004011001 DATE: 4/1/2016	\$ 803.20
03/23/16	Airfare; 03/22/16 - Airfare for Hearing in San Antonio Texas Re: Buffet VENDOR: Elrod, John D. INVOICE#: 1175915004011001 DATE: 4/1/2016	\$ 20.94
03/23/16	Car Service/Taxi; 03/23/16 - Uber car service from GT ATL office to GA Airport VENDOR: Elrod, John D. INVOICE#: 1175915004011001 DATE: 4/1/2016	\$ 13.13
03/23/16	Car Service/Taxi; 03/23/16 - Uber car service from San Antonio Airport to Marriott Hotel VENDOR: Elrod, John D. INVOICE#: 1175915004011001 DATE: 4/1/2016	\$ 255.68
03/23/16	Lodging; 03/23/16 - Hotel room for one person VENDOR: Elrod, John D. INVOICE#: 1175915004011001 DATE: 4/1/2016	\$ 5.00
03/24/16	Hotel - Other; 03/23/16 - UPS package charge VENDOR: Elrod, John D. INVOICE#: 1175915004011001 DATE: 4/1/2016	\$ 19.22
03/24/16	Car Service/Taxi; 03/24/16 - Uber car service from ATL Airport to Home VENDOR: Elrod, John D. INVOICE#: 1175915004011001 DATE: 4/1/2016	\$ 12.75
03/29/16	Car Service/Taxi; 03/24/16 - Uber car service from San Antonio Marriott to San Antonio Airport VENDOR: CT Corp, Lien, Corsearch, Summation AC INVOICE#: 02457407 DATE: 3/29/2016 ORDER 53158055	\$ 498.00
Total Expenses:		\$ 1,627.92



Invoice No.: 4197024  
File No.: 166072.010100  
Bill Date: May 17, 2016

Unsecured Creditors Committee of Buffets  
650 Ionia Ave SW  
P.O. Box 3110 SW  
Grand Rapids, MI 49501

Attn: Daniel Van Eerden  
Chairman

## **INVOICE**

Re: Case Administration

Legal Services through April 30, 2016:

Total Fees: \$ 123,165.00

Expenses:

Conference Calls	26.31
Local Travel	85.24
Parking Charges	21.00
Travel and Lodging Out of Town	4,022.15
Information and Research	388.20

Total Expenses: \$ 4,542.90

**Current Invoice: \$ 127,707.90**

DVK:SC

Tax ID: 13-3613083



Invoice No.: 4197024  
File No.: 166072.010100

***FOR YOUR CONVENIENCE,  
PAYMENT INSTRUCTIONS FOR GT FIRM ACCOUNT  
FOR FEES & COSTS ARE AS FOLLOWS:***

**For Wire Instructions:**

Bank: WELLS FARGO BANK  
ABA #: 121000248

**For ACH Instructions:**

Bank: WELLS FARGO BANK  
ABA#: 063107513

CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT  
ACCOUNT #: 2000014648663

**PLEASE**

**REFERENCE:**      **CLIENT NAME:**      **UNSECURED CREDITORS COMMITTEE  
OF BUFFETS**  
**FILE NUMBER:**      **166072.010100**  
**INVOICE NUMBER:**      **4197024\***  
**BILLING**  
**PROFESSIONAL:**      **David B. Kurzweil**

\*\*\*\*\*

**"When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction."**

Wire fees may be assessed by your bank.

**\* If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

DVK:SC

Tax ID: 13-3613083

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 1

Description of Professional Services Rendered:

TASK CODE: BUF101 ASSET ANALYSIS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/04/16	John D. Elrod	Attention to prepetition secured loan issues and attention to documents produced relating to same (1.1); communication with creditor D. Love regarding case issues (.2); review of pleadings filed in case (1.0)	2.30	1,207.50
04/05/16	John D. Elrod	Research and draft DIP financing objection (7.3); attention to lease issues (1.0)	8.30	4,357.50
Total Hours:			10.60	
Total Amount:				\$ 5,565.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF101,

ASSET ANALYSIS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	10.60	525.00	5,565.00
Totals:	10.60	525.00	\$ 5,565.00

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 2

Description of Professional Services Rendered

TASK CODE: BUF102 ASSUMPTION AND REJECTION OF LEASES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/16	David B. Kurzweil	Review of pleadings relating to motion to reject leases	0.80	420.00
04/01/16	David B. Kurzweil	Review and comment on real estate pleadings	0.20	105.00
04/02/16	David B. Kurzweil	Review of lease motions and rejection issues	2.80	1,470.00
04/03/16	John D. Elrod	Attention to lease rejection issues	1.10	577.50
04/04/16	David B. Kurzweil	Review of pleadings regarding leases	0.40	210.00
04/04/16	David B. Kurzweil	Review of issues for Vereit leases	0.80	420.00
04/06/16	John D. Elrod	Review of lease rejection issues	0.50	262.50
04/06/16	Benjamin R. Keck	Review lease issues	1.60	840.00
04/06/16	David B. Kurzweil	Review of lease rejection motions	1.20	630.00
04/07/16	John D. Elrod	Attention to Spirit and Vereit issues	1.10	577.50
04/07/16	Shari L. Heyen	Answer questions regarding leases	0.50	262.50
04/07/16	David B. Kurzweil	Work on term sheet for Vereit issue	0.40	210.00
04/07/16	David B. Kurzweil	Conference with debtor's counsel regarding Vereit issue	0.50	262.50
04/08/16	John D. Elrod	Attention to Spirit and Vereit lease rejection issues (1.5); review of FTI analysis regarding same (.7)	2.20	1,155.00
04/08/16	David B. Kurzweil	Review pleadings regarding lease rejections	0.50	262.50
04/11/16	David B. Kurzweil	Review of revised term sheet for landlord	0.30	157.50
04/13/16	Sandy Bratton	Review leases and amendments and prepare abstracts regarding pertinent provisions	7.90	4,147.50
04/13/16	John D. Elrod	Attention to Vereit lease issues and potential resolution of objection to motion to reject	2.10	1,102.50
04/13/16	David B. Kurzweil	Review outline of Vereit issues	0.30	157.50
04/13/16	David B. Kurzweil	Preparation for and conference with debtors' counsel regarding lease issues	1.10	577.50
04/13/16	David B. Kurzweil	Review of documents relating to master lease rejections	2.30	1,207.50
04/13/16	Ashley N. White	Review case docket and all filings related to five motions that will be heard at hearing in San Antonio (1.5); create index of documents and notebooks for attorneys (1.5); send for approval by attorney (.2); conference call with attorney regarding lease abstract project (.5); review master leases in connection to FIGRYANH and supplemental amendments abstracting lease terms in preparation of hearing in San Antonio (2.0)	5.70	2,992.50
04/14/16	Sandy Bratton	Review leases and amendments and prepare abstracts regarding pertinent provisions	2.40	1,260.00
04/14/16	Sandy Bratton	Prepare for hearing	0.40	210.00
04/14/16	John D. Elrod	Attention to lease rejection issues	2.30	1,207.50

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 3

Description of Professional Services Rendered

04/14/16	Benjamin R. Keck	Review and analyze master lease provisions	1.30	682.50
04/14/16	David B. Kurzweil	Review of documents and pleadings relating to lease rejections	2.60	1,365.00
04/14/16	Ashley N. White	Review master lease in connection to FIGRYANH abstracting and summarizing terms of lease in preparation of hearing in San Antonio (6.3); review and summarize supplemental amendments to master lease (6.0)	12.30	6,457.50
04/15/16	Sandy Bratton	Review leases and amendments and prepare abstracts regarding pertinent provisions	1.40	735.00
04/15/16	John D. Elrod	Prepare for and attend 4/15 hearings (3.5); review of lease abstracts (1.1)	4.60	2,415.00
04/15/16	David B. Kurzweil	Prepare for and participate telephonically in court hearings	1.60	840.00
04/21/16	David B. Kurzweil	Review of pleadings regarding leases	0.30	157.50
04/21/16	David B. Kurzweil	Review of lease abstracts	1.10	577.50
04/22/16	David B. Kurzweil	Review and analyze pleadings for additional lease rejections	0.30	157.50
04/22/16	David B. Kurzweil	Review of lease pleadings and rejection issues and status for further handling	1.30	682.50
04/27/16	David B. Kurzweil	Review and analyze lease pleadings and rejections issues	0.90	472.50
04/28/16	David B. Kurzweil	Review of rejection pleadings	0.30	157.50
04/28/16	David B. Kurzweil	Review and analyze Vereit term sheet and lease rejection issues	0.70	367.50
04/28/16	David B. Kurzweil	Review of issues relating to lease rejections and sale on debtors' assets	0.30	157.50
04/29/16	John D. Elrod	Review of proposed settlement between debtors and Vereit (.4); prepare for and participate in conference call with debtors' counsel regarding same (.7)	1.10	577.50
04/30/16	Benjamin R. Keck	Review, analyze and summarize motions set for hearing	3.20	1,680.00

Total Hours: 72.70

Total Amount: \$ 38,167.50

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 4

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF102.

ASSUMPTION AND REJECTION OF LEASES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	15.00	525.00	7,875.00
Shari L. Heyen	0.50	525.00	262.50
David B. Kurzweil	21.00	525.00	11,025.00
Benjamin R. Keck	6.10	525.00	3,202.50
Sandy Bratton	12.10	525.00	6,352.50
Ashley N. White	18.00	525.00	9,450.00
Totals:	72.70	525.00	\$ 38,167.50



Invoice No.: 4197024  
Matter No.: 166072.010100

Page 5

Description of Professional Services Rendered

TASK CODE: BUF105 BUSINESS OPERATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/04/16	John D. Elrod	Conference call with FTI regarding case issues	0.40	210.00
04/04/16	David B. Kurzweil	Conference with FTI regarding status and further handling	0.50	262.50
04/06/16	John D. Elrod	Prepare for and participate in conference call with FTI and follow up correspondence regarding same (.7); communication with FTI regarding various issues (.3)	1.00	525.00
04/06/16	Benjamin R. Keck	Telephone conference with financial advisors to committee	0.40	210.00
04/06/16	Benjamin R. Keck	Telephone conference with financial advisors	0.30	157.50
04/06/16	David B. Kurzweil	Preparation for and conference with FTI regarding status and further handling	0.90	472.50
04/06/16	David B. Kurzweil	Post- committee call with FTI	0.30	157.50
04/08/16	David B. Kurzweil	Conference with FTI regarding status and debtor meeting	0.40	210.00
04/13/16	David B. Kurzweil	Conference with FTI regarding status	0.30	157.50
04/20/16	David B. Kurzweil	Conference with FTI regarding status and further handling	0.40	210.00
04/26/16	David B. Kurzweil	Review of financial information	0.60	315.00
04/26/16	David B. Kurzweil	Review information from FTI	0.30	157.50
04/29/16	David B. Kurzweil	Conference with FTI	0.30	157.50

Total Hours: 6.10

Total Amount: \$ 3,202.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF105,

BUSINESS OPERATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	1.40	525.00	735.00
David B. Kurzweil	4.00	525.00	2,100.00
Benjamin R. Keck	0.70	525.00	367.50
Totals:	6.10	525.00	\$ 3,202.50

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 6

Description of Professional Services Rendered

TASK CODE: BUF106 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/16	Sandy Bratton	Review of pleadings and analysis regarding status of case	1.20	630.00
04/01/16	John D. Elrod	Draft motion regarding committee disclosures to unsecured creditors	5.10	2,677.50
04/01/16	David B. Kurzweil	Preparation for and conference with debtor's counsel	1.30	682.50
04/02/16	David B. Kurzweil	Review and comment on committee information motion	0.40	210.00
04/04/16	Sandy Bratton	Review docket and loan documents received from debtors	0.90	472.50
04/04/16	David B. Kurzweil	Review of critical vendor issues	0.30	157.50
04/04/16	David B. Kurzweil	Review of docket	0.20	105.00
04/04/16	David B. Kurzweil	Conference with debtor's counsel	0.30	157.50
04/04/16	David B. Kurzweil	Review and comment on first day motions and orders	0.60	315.00
04/05/16	David B. Kurzweil	Conference with debtor's counsel regarding status	0.40	210.00
04/05/16	David B. Kurzweil	Review and comment on pleadings	0.30	157.50
04/10/16	David B. Kurzweil	Review of documents and preparation for meeting with debtor	1.60	840.00
04/11/16	John D. Elrod	Prepare for and attend meeting of creditors (1.1); meeting with debtors' counsel and financial advisors (2.3); follow up issues relating to same (1.7)	5.10	2,677.50
04/11/16	David B. Kurzweil	Preparation for and meeting with debtors	3.00	1,575.00
04/12/16	David B. Kurzweil	Review of pleadings	0.30	157.50
04/12/16	David B. Kurzweil	Review and comment on motion to limit sharing of confidential information	0.40	210.00
04/12/16	Ashley N. White	Conference regarding upcoming hearing in San Antonio and pleadings project in preparation of hearing (1.0); pull case docket in Buffets (.3); review all filings related to upcoming motions being heard in San Antonio (1.0)	2.30	1,207.50
04/13/16	David B. Kurzweil	Review of case emails	0.20	105.00
04/14/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	1.30	682.50
04/14/16	David B. Kurzweil	Review of pleadings for hearings	0.30	157.50
04/15/16	David B. Kurzweil	Review of pleadings	0.30	157.50
04/19/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records and hearing calendar	0.80	420.00
04/19/16	Shari L. Heyen	Review ECF notices received from court	0.20	105.00
04/20/16	John D. Elrod	Attention to indemnification issues	0.40	210.00
04/20/16	David B. Kurzweil	Conference with debtors' counsel regarding status and various case issues	0.50	262.50
04/22/16	David B. Kurzweil	Conference with debtors' counsel regarding	0.30	157.50

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 7

Description of Professional Services Rendered

04/22/16	David B. Kurzweil	hearings and status Emails regarding meeting with debtor and topics and issues for further handling	0.60	315.00
04/25/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records and hearing calendar	0.30	157.50
04/25/16	Shari L. Heyen	Review docket reports	0.30	157.50
04/26/16	David B. Kurzweil	Review and comment on committee motion restricting access to confidential information	0.30	157.50
04/26/16	David B. Kurzweil	Conference with debtors' counsel	0.40	210.00
04/27/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records and hearing calendar; coordinate service of committee information motion	0.90	472.50
04/27/16	John D. Elrod	Prepare for and participate in call with debtors' and their professionals and follow up call with committee	2.50	1,312.50
04/27/16	David B. Kurzweil	Conference with debtors' counsel	0.30	157.50
04/28/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records and hearing calendar	2.70	1,417.50
04/28/16	David B. Kurzweil	Review of pleadings	0.30	157.50
04/29/16	Jennifer J. Hays	Prepare service of filed stamped documents to interested parties	1.70	892.50
04/29/16	David B. Kurzweil	Preparation for and conference call with debtors' counsel	0.80	420.00
04/30/16	John D. Elrod	Review of recent pleadings filed in case	1.00	525.00
04/30/16	John D. Elrod	Draft and file certificate of service	0.40	210.00

Total Hours: 40.50

Total Amount: \$ 21,262.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF106,

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	14.50	525.00	7,612.50
Shari L. Heyen	0.50	525.00	262.50
David B. Kurzweil	13.40	525.00	7,035.00
Sandy Bratton	8.10	525.00	4,252.50
Jennifer J. Hays	1.70	525.00	892.50
Ashley N. White	2.30	525.00	1,207.50
Totals:	40.50	525.00	\$ 21,262.50

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 8

Description of Professional Services Rendered

TASK CODE: BUF107 CLAIMS ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/16	David B. Kurzweil	Review of PACA issues	0.40	210.00

Total Hours: 0.40

Total Amount: \$ 210.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF107,

CLAIMS ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.40	525.00	210.00
Totals:	0.40	525.00	\$ 210.00

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 9

Description of Professional Services Rendered

TASK CODE: BUF110 EMPLOYMENT AND FEE APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/16	David B. Kurzweil	Review motion for interim procedures	0.20	105.00
04/06/16	John D. Elrod	Review of additional conflicts searches and revise GT retention application	1.30	682.50
04/06/16	David B. Kurzweil	Work on committee professional retention pleadings	1.50	787.50
04/08/16	John D. Elrod	Revise, file and attention to service of Greenberg Traurig retention application	1.50	787.50
04/11/16	Jennifer J. Hays	Prepare mailing of employment application and order to listed parties; prepare certificate of service regarding same	4.60	2,415.00
04/11/16	Shari L. Heyen	Answer questions regarding GT's retention application	0.30	157.50
04/18/16	David B. Kurzweil	Review and analyze trustee requirements for employment retention	0.30	157.50
04/19/16	David B. Kurzweil	Review FTI retention documents	0.30	157.50
04/20/16	John D. Elrod	Review and comment on FTI application	0.80	420.00
04/20/16	Benjamin R. Keck	Review and analyze bankruptcy court local rules	0.40	210.00
04/20/16	Benjamin R. Keck	Work on budget and staffing plan	1.60	840.00
04/20/16	David B. Kurzweil	Review of issues and proposal for compliance with U.S. Trustee guidelines	0.50	262.50
04/22/16	David B. Kurzweil	Review pleadings for ordinary course professional retention	0.20	105.00
04/22/16	David B. Kurzweil	Review of proposed order and issues creating procedures for compensation	0.40	210.00
04/25/16	Benjamin R. Keck	Work on first monthly fee request	1.80	945.00
04/26/16	Shari L. Heyen	Telephone conference with debtors' counsel and U.S. Trustee's office regarding budget and staffing plan	0.30	157.50
04/27/16	Benjamin R. Keck	Review, analyze and comment on proposed interim compensation procedures order	2.90	1,522.50
04/29/16	John D. Elrod	Revise FTI retention application and attention to filing and service of same	1.10	577.50
04/30/16	Benjamin R. Keck	Work on proposed interim compensation procedures order	0.20	105.00

Total Hours: 20.20

Total Amount: \$ 10,605.00

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 10

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF110,

EMPLOYMENT AND FEE APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	4.70	525.00	2,467.50
Shari L. Heyen	0.60	525.00	315.00
David B. Kurzweil	3.40	525.00	1,785.00
Benjamin R. Keck	6.90	525.00	3,622.50
Jennifer J. Hays	4.60	525.00	2,415.00
Totals:	20.20	525.00	\$ 10,605.00

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 11

Description of Professional Services Rendered

TASK CODE: BUF112 FINANCING AND CASH COLLATERAL

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/02/16	John D. Elrod	Draft objection to debtor in possession financing	3.10	1,627.50
04/03/16	John D. Elrod	Draft objection to debtor in possession financing	4.40	2,310.00
04/04/16	John D. Elrod	Draft DIP financing objection	6.10	3,202.50
04/13/16	John D. Elrod	Attention to third interim DIP financing order	0.30	157.50
04/13/16	David B. Kurzweil	Review and comment on DIP financing order	0.30	157.50
			<hr/>	
			Total Hours:	14.20
			Total Amount:	\$ 7,455.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF112,

FINANCING AND CASH COLLATERAL

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	13.90	525.00	7,297.50
David B. Kurzweil	0.30	525.00	157.50
Totals:	14.20	525.00	\$ 7,455.00

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 12

Description of Professional Services Rendered

TASK CODE: BUF114 MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/04/16	Sandy Bratton	Preparation for conference call with creditor's committee	0.30	157.50
04/04/16	David B. Kurzweil	Conference with committee member	0.30	157.50
04/04/16	David B. Kurzweil	Email to committee regarding status	0.30	157.50
04/06/16	John D. Elrod	Prepare for and participate in committee call	0.70	367.50
04/06/16	Shari L. Heyen	Attend and participate in committee meeting (.5); follow up emails regarding meeting (.1)	0.60	315.00
04/06/16	Shari L. Heyen	Respond to questions regarding 341 meeting and meeting with B. Patterson	0.40	210.00
04/06/16	Shari L. Heyen	Prepare for committee meeting (.5); emails to/from committee members regarding committee meeting (.4)	0.90	472.50
04/06/16	Benjamin R. Keck	Telephone conference with committee call	0.60	315.00
04/06/16	David B. Kurzweil	Work on status emails to committee members	0.50	262.50
04/06/16	David B. Kurzweil	Prepare for and participate in creditor committee call	1.10	577.50
04/06/16	David B. Kurzweil	Email with committee member	0.20	105.00
04/07/16	Shari L. Heyen	Review emails from committee members regarding April hearings	0.40	210.00
04/08/16	Shari L. Heyen	Answers for creditors regarding case filing	0.40	210.00
04/11/16	David B. Kurzweil	Attend 341 meeting	0.40	210.00
04/14/16	John D. Elrod	Draft update on case issues to committee	2.20	1,155.00
04/14/16	David B. Kurzweil	Conference with committee members	0.30	157.50
04/15/16	David B. Kurzweil	Work on status update to committee	0.40	210.00
04/17/16	David B. Kurzweil	Email to committee regarding status	0.30	157.50
04/19/16	Shari L. Heyen	Telephone conference with potential creditor regarding interim orders and food service issues	0.60	315.00
04/20/16	John D. Elrod	Participation in committee call	0.60	315.00
04/20/16	Benjamin R. Keck	Telephone conference committee meeting	0.80	420.00
04/20/16	David B. Kurzweil	Prepare for and participate in conference call with creditor's committee	1.10	577.50
04/22/16	David B. Kurzweil	Emails with committee members	0.30	157.50
04/24/16	David B. Kurzweil	Email to committee regarding status	0.30	157.50
04/26/16	David B. Kurzweil	Review of documents in preparation for committee conference call	0.50	262.50
04/26/16	David B. Kurzweil	Email to creditors committee	0.20	105.00
04/26/16	David B. Kurzweil	Emails with committee members	0.30	157.50
04/27/16	Shari L. Heyen	Attend relevant portions of committee presentation by debtors' team and follow up with committee thereafter	1.50	787.50
04/27/16	Benjamin R. Keck	Telephone conferences with committee members, financial advisors, and representatives and professionals of debtors	2.30	1,207.50



Invoice No.: 4197024  
Matter No.: 166072.010100

Page 13

Description of Professional Services Rendered

04/27/16	David B. Kurzweil	Preparation for and participate in committee conference call	2.60	1,365.00
04/27/16	David B. Kurzweil	Conference with committee members	0.30	157.50
04/28/16	David B. Kurzweil	Conference with committee members	0.30	157.50
04/29/16	Shari L. Heyen	Respond to creditors regarding case status	0.40	210.00
Total Hours:			22.40	
Total Amount:				\$ 11,760.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF114.

MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	3.50	525.00	1,837.50
Shari L. Heyen	5.20	525.00	2,730.00
David B. Kurzweil	9.70	525.00	5,092.50
Benjamin R. Keck	3.70	525.00	1,942.50
Sandy Bratton	0.30	525.00	157.50
Totals:	22.40	525.00	\$ 11,760.00

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 14

Description of Professional Services Rendered

TASK CODE: BUF115 NON-WORKING TRAVEL

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/10/16	John D. Elrod	(No Charge) Travel to San Antonio	3.00	1,575.00
04/10/16	David B. Kurzweil	(No Charge) Travel to San Antonio for meeting with debtor	3.00	1,575.00
04/11/16	John D. Elrod	(No Charge) Return travel from San Antonio	3.00	1,575.00
04/11/16	David B. Kurzweil	(No Charge) Return travel to Atlanta	3.00	1,575.00
04/14/16	John D. Elrod	(No Charge) Travel to San Antonio	3.00	1,575.00
04/15/16	John D. Elrod	(No Charge) Return travel to Atlanta	3.00	1,575.00

Total Hours: 18.00

Total Amount:	\$ 9,450.00
No Charge Amount:	(\$9,450.00)
Total Amount Billed:	\$0.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF115,

NON-WORKING TRAVEL

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	12.00	525.00	6,300.00
David B. Kurzweil	6.00	525.00	3,150.00
Totals:	18.00	525.00	\$ 9,450.00
No Charge Amount:	(18.00)	(525.00)	(9,450.00)
Total Amount Billed:	0.00	0.00	0.00

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 15

Description of Professional Services Rendered

TASK CODE: BUF133 DEBTOR INVESTIGATION AND DISCOVERY

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/01/16	David B. Kurzweil	Review and comment on due diligence requests for debtor	0.40	210.00
04/04/16	Ashley N. White	Review and organize discovery documents received from debtor's production 4-4-16 (1.8); prepare, organize and assemble notebooks containing production documents for review by attorney's (1.8)	3.60	1,890.00
04/05/16	David B. Kurzweil	Review and comment on debtor's diligence status	0.30	157.50
04/05/16	Ashley N. White	Review debtor's production documents received on 4-4-16 and prepare memorandum summarizing various loan documents	4.70	2,467.50
04/06/16	John D. Elrod	Review of confirmation order from 2012 case and import of same	0.60	315.00
04/07/16	John D. Elrod	Review of documents produced by debtors	3.10	1,627.50
04/08/16	David B. Kurzweil	Review of documents regarding store closings	0.90	472.50
04/15/16	David B. Kurzweil	Review of debtor documents	0.40	210.00
04/20/16	John D. Elrod	Attention to discovery issues	2.20	1,155.00
04/20/16	David B. Kurzweil	Review and comment on discovery for debtors	0.60	315.00
04/22/16	John D. Elrod	Finalize and serve discovery on debtors (1.2); conference call with debtor's counsel (.4)	1.60	840.00
04/22/16	David B. Kurzweil	Review of debtors' documents	0.90	472.50
04/26/16	Benjamin R. Keck	Review documents produced by debtors to determine responsiveness to document requests	3.80	1,995.00
04/27/16	Benjamin R. Keck	Review documents produced by debtors to determine responsiveness to document requests	0.40	210.00
04/27/16	David B. Kurzweil	Review of debtors' documents	2.50	1,312.50
04/27/16	David B. Kurzweil	Review of presentation prepared by debtor	0.40	210.00
04/28/16	Sandy Bratton	Review documents received from debtor	1.10	577.50
04/28/16	Benjamin R. Keck	Review documents produced by debtors to determine responsiveness to document requests	4.00	2,100.00
04/28/16	Benjamin R. Keck	Summarize documents produced by debtors and responsiveness to document requests	1.10	577.50
04/28/16	David B. Kurzweil	Review of debtors' documents	0.50	262.50

Total Hours: 33.10

Total Amount: \$ 17,377.50

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 16

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF133.

DEBTOR INVESTIGATION AND DISCOVERY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	7.50	525.00	3,937.50
David B. Kurzweil	6.90	525.00	3,622.50
Benjamin R. Keck	9.30	525.00	4,882.50
Sandy Bratton	1.10	525.00	577.50
Ashley N. White	8.30	525.00	4,357.50
Totals:	33.10	525.00	\$ 17,377.50

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 17

Description of Professional Services Rendered

TASK CODE: BUF134 SECURED LENDER INVESTIGATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/05/16	David B. Kurzweil	Review of prepetition documents	1.50	787.50
04/06/16	John D. Elrod	Attention to loan document review and drafting of memorandum regarding same	1.10	577.50
04/06/16	Ashley N. White	Review various loan documents received from debtor's on 4-4-16 (4.4); prepare memorandum summarizing documents in preparation for attorney's review (1.0)	5.40	2,835.00
04/10/16	John D. Elrod	Review of prepetition loan documents produce by debtors	3.20	1,680.00
04/18/16	Ashley N. White	Review of production loan documents, FTI information request documents and State data documents in preparation for attorney review	0.90	472.50
04/19/16	Ashley N. White	Download all loan production documents from Akerman site (.5); organize and convert all files into pdf's (.5); prepare and print all files into printable format (.5); prepare index of all documents and send for preparation into notebook for review by attorney (.8)	2.30	1,207.50

Total Hours: 14.40

Total Amount: \$ 7,560.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF134,

SECURED LENDER INVESTIGATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	4.30	525.00	2,257.50
David B. Kurzweil	1.50	525.00	787.50
Ashley N. White	8.60	525.00	4,515.00
Totals:	14.40	525.00	\$ 7,560.00

Invoice No.: 4197024  
Matter No.: 166072.010100

Page 18

Description of Professional Services Rendered

**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	75.40	525.00	39,585.00
Shari L. Heyen	6.80	525.00	3,570.00
David B. Kurzweil	60.60	525.00	31,815.00
Benjamin R. Keck	26.70	525.00	14,017.50
Sandy Bratton	21.60	525.00	11,340.00
Jennifer J. Hays	6.30	525.00	3,307.50
Ashley N. White	37.20	525.00	19,530.00
Totals:	234.60	525.00	\$ 123,165.00

Invoice No.: 4197024  
Re: Case Administration  
Matter No.: 166072.010100

Page 19

Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>		<u>AMOUNT</u>
04/03/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-040316 DATE: 4/3/2016 Conferencing Services Invoice Date 160330 User DVK Client Code 999999 Matter Code 999999	\$	8.23
04/03/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-040316 DATE: 4/3/2016 Conferencing Services Invoice Date 160401 User DVK Client Code 999999 Matter Code 999999	\$	8.11
04/03/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-040316 DATE: 4/3/2016 Conferencing Services Invoice Date 160329 User JDE Client Code 166072 Matter Code 010100	\$	0.26
04/04/16	VENDOR: Elrod, J. INVOICE#: 1199866804221159 DATE: 4/22/2016 Airfare; 04/04/16 - BUFFETS MEETING OF CREDITORS	\$	859.20
04/04/16	WestlawNext Research by ELROD,J.	\$	79.00
04/05/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200087229 DATE: 4/11/2016 Tkt. No. 00 67763563493 - Elrod/J Air/Rail Travel on 04/14/2016: ATL SAT ATL	\$	544.27
04/05/16	WestlawNext Research by ELROD,J.	\$	49.30
04/10/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-041016 DATE: 4/10/2016 Conferencing Services Invoice Date 160406 User DVK Client Code 999999 Matter Code 999999	\$	1.55
04/10/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-041016 DATE: 4/10/2016 Conferencing Services Invoice Date 160406 User DVK Client Code 999999 Matter Code 999999	\$	6.62
04/10/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-041016 DATE: 4/10/2016 Conferencing Services Invoice Date 160408 User DVK Client Code 999999 Matter Code 999999	\$	1.54
04/10/16	VENDOR: Elrod, J. INVOICE#: 1199866804221159 DATE: 4/22/2016 Car Service/Taxi; 04/10/16 - BUFFETS MEETING OF CREDITORS	\$	25.14
04/11/16	VENDOR: Elrod, J. INVOICE#: 1199866804221159 DATE: 4/22/2016 Car Service/Taxi; 04/11/16 - BUFFETS MEETING OF CREDITORS	\$	19.86
04/11/16	VENDOR: Elrod, J. INVOICE#: 1199866804221159 DATE: 4/22/2016 Parking; 04/11/16 - BUFFETS MEETING OF CREDITORS	\$	12.00
04/11/16	VENDOR: Elrod, J. INVOICE#: 1199866804221159 DATE: 4/22/2016 Parking; 04/11/16 - BUFFETS MEETING OF CREDITORS	\$	9.00
04/11/16	VENDOR: Elrod, J. INVOICE#: 1199866804221159 DATE: 4/22/2016 Lodging; 04/11/16 - BUFFETS MEETING OF CREDITORS	\$	379.44
04/11/16	VENDOR: Elrod, J. INVOICE#: 1199866804221159 DATE: 4/22/2016 Car Rental; 04/11/16 - BUFFETS MEETING OF CREDITORS	\$	130.20
04/12/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200087376 DATE: 4/18/2016 Tkt. No. 00 67767208884 - Kurzweil/David B Air/Rail Travel on 04/14/2016: ATL SAT ATL	\$	1,594.20

Invoice No.: 4197024  
Re: Case Administration  
Matter No.: 166072.010100

Page 20

Description of Expenses Billed

04/14/16	VENDOR: Elrod, J. INVOICE#: 1206067904271219 DATE: 4/27/2016 Car Service/Taxi; 04/14/16 - SAN ANTONIO - BUFFETS HEARING	\$	20.41
04/14/16	VENDOR: Elrod, J. INVOICE#: 1206067904271219 DATE: 4/27/2016 Car Service/Taxi; 04/14/16 - SAN ANTONIO - BUFFETS HEARING	\$	12.37
04/15/16	VENDOR: Elrod, J. INVOICE#: 1206067904271219 DATE: 4/27/2016 Car Service/Taxi; 04/15/16 - SAN ANTONIO - BUFFETS HEARING	\$	19.83
04/15/16	VENDOR: Elrod, J. INVOICE#: 1206067904271219 DATE: 4/27/2016 Lodging; 04/15/16 - SAN ANTONIO - BUFFETS HEARING	\$	482.67
04/15/16	VENDOR: Elrod, J. INVOICE#: 1206067904271219 DATE: 4/27/2016 Car Service/Taxi; 04/15/16 - SAN ANTONIO - BUFFETS HEARING	\$	5.00
04/15/16	VENDOR: Elrod, J. INVOICE#: 1206067904271219 DATE: 4/27/2016 Car Service/Taxi; 04/15/16 - SAN ANTONIO - BUFFETS HEARING	\$	4.70
04/15/16	VENDOR: Elrod, J. INVOICE#: 1206067904271219 DATE: 4/27/2016 Car Service/Taxi; 04/15/16 - SAN ANTONIO - BUFFETS HEARING	\$	10.10
04/18/16	WestlawNext Research by ELROD,J.	\$	121.80
04/19/16	WestlawNext Research by ELROD,J.	\$	138.10
Total Expenses:		\$	4,542.90



Invoice No.: 4221605  
File No. : 166072.010100  
Bill Date : June 8, 2016

Unsecured Creditors Committee of Buffets  
650 Ionia Ave SW  
P.O. Box 3110 SW  
Grand Rapids, MI 49501

Attn: Daniel Van Eerden  
Chairman

## **INVOICE**

Re: Case Administration

Legal Services through May 31, 2016:

Total Fees: \$ 47,932.50

Expenses:

Business Meals	41.64
Conference Calls	54.03
Court Fees	37.00
Local Travel	81.40
Other Charges	37.00
Service Company Charges	30.00
Travel and Lodging Out of Town	2,120.68
UPS Charges	60.76
Information and Research	49.90

Total Expenses: \$ 2,512.41

**Current Invoice: \$ 50,444.91**

DVK:SC

Tax ID: 13-3613083



Invoice No.: 4221605  
File No. : 166072.010100

Previous Balance (see attached statement): \$ 140,391.90

**Total Amount Due: \$ 190,836.81**

DVK:SC  
Tax ID: 13-3613083

Invoice No.: 4221605  
File No. : 166072.010100

***FOR YOUR CONVENIENCE,  
PAYMENT INSTRUCTIONS FOR GT FIRM ACCOUNT  
FOR FEES & COSTS ARE AS FOLLOWS:***

**For Wire Instructions:**

Bank: WELLS FARGO BANK  
ABA #: 121000248

**For ACH Instructions:**

Bank: WELLS FARGO BANK  
ABA# 063107513

CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT  
ACCOUNT #: 2000014648663

**PLEASE**

**REFERENCE:**      **CLIENT NAME:**      **UNSECURED CREDITORS COMMITTEE  
OF BUFFETS**  
**FILE NUMBER:**      **166072.010100**  
**INVOICE NUMBER:**      **4221605\***  
**BILLING**  
**PROFESSIONAL:**      **David B. Kurzweil**

\*\*\*\*\*

**"When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction."**

Wire fees may be assessed by your bank.

**\* If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

DVK:SC  
Tax ID: 13-3613083

Invoice No.: 4221605  
File No. : 166072.010100

**Account Statement**

<u>Date</u>	<u>Invoice #</u>	<u>Fees Due</u>	<u>Expenses Due</u>	<u>Other Due</u>	<u>Total Due</u>
05/17/16	4187675	12,684.00	0.00	0.00	12,684.00
05/17/16	4197024	123,165.00	4,542.90	0.00	127,707.90
	Totals:	\$ 135,849.00	\$ 4,542.90	\$ 0.00	\$ 140,391.90

DVK:SC  
Tax ID: 13-3613083

Invoice No.: 4221605  
Matter No.: 166072.010100

Page 1

Description of Professional Services Rendered:

TASK CODE: BUF101 ASSET ANALYSIS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/03/16	John D. Elrod	Conference call with debtors' counsel (.3); review of agenda and matters set for hearing (.4)	0.70	367.50
05/04/16	John D. Elrod	Prepare for and attend 5/4 hearings (3.2); review of Direct Energy forward contract merchant issues (.5); review of filed pleadings (1.1)	4.80	2,520.00
05/06/16	John D. Elrod	Communication with debtors' counsel regarding various issues (.3); attention to Direct Energy issues (.3)	0.60	315.00
05/06/16	David B. Kurzweil	Review of pleadings regarding asset sale	0.30	157.50
05/08/16	John D. Elrod	Review of pleadings and operating reports	1.10	577.50
05/13/16	John D. Elrod	Prepare for and participate in committee call	1.10	577.50
05/23/16	John D. Elrod	Review of schedules and statement of financial affairs (2.1); prepare for and attend meeting of creditors (3.7); review of debtor's objection to PACA claimants' motion for payment (.2)	6.00	3,150.00
05/24/16	John D. Elrod	Draft email update to committee regarding meeting of creditors (1.1); review of All Jones loan documents (1.0); communication with FTI regarding setting of hearing on retention application and payment procedures (.6)	2.70	1,417.50
05/27/16	John D. Elrod	Prepare for and attend 5/27 hearings	2.50	1,312.50
Total Hours:			19.80	
Total Amount:				\$ 10,395.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF101,

ASSET ANALYSIS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	19.50	525.00	10,237.50
David B. Kurzweil	0.30	525.00	157.50
Totals:	19.80	525.00	\$ 10,395.00

Invoice No.: 4221605

Page 2

Matter No.: 166072.010100

Description of Professional Services Rendered

TASK CODE: BUF102 ASSUMPTION AND REJECTION OF LEASES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/02/16	David B. Kurzweil	Review of pleadings regarding leases	0.30	157.50
05/04/16	Shari L. Heyen	Telephone conference with various creditors regarding debtor's third motion to reject executory contracts (.4); review docket regarding same (.3)	0.70	367.50
05/04/16	Benjamin R. Keck	Review pleadings for hearing	0.60	315.00
05/06/16	David B. Kurzweil	Review of pleadings and issues for settlement with Vereit	0.60	315.00
05/11/16	Benjamin R. Keck	Review and analyze motions related to proposed settlements and related terms	1.60	840.00
			Total Hours:	3.80
			Total Amount:	\$ 1,995.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF102,

ASSUMPTION AND REJECTION OF LEASES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.70	525.00	367.50
David B. Kurzweil	0.90	525.00	472.50
Benjamin R. Keck	2.20	525.00	1,155.00
Totals:	3.80	525.00	\$ 1,995.00

Invoice No.: 4221605

Page 3

Matter No.: 166072.010100

Description of Professional Services Rendered

TASK CODE: BUF104 BUDGETING

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/04/16	Benjamin R. Keck	Work on budget and staffing plan	0.30	157.50
05/05/16	Benjamin R. Keck	Work on budget and staffing plan	1.00	525.00
05/06/16	Benjamin R. Keck	Work on budget and staffing plan	0.60	315.00
05/06/16	David B. Kurzweil	Work on budget	0.40	210.00
05/10/16	Benjamin R. Keck	Work on budget and staffing plan	0.50	262.50
05/12/16	Benjamin R. Keck	Work on budget and staffing plan	1.40	735.00
05/27/16	David B. Kurzweil	Review of case collateral order and budget	0.30	157.50

Total Hours: 4.50

Total Amount: \$ 2,362.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF104,

BUDGETING

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.70	525.00	367.50
Benjamin R. Keck	3.80	525.00	1,995.00
Totals:	4.50	525.00	\$ 2,362.50

Invoice No.: 4221605

Page 4

Matter No.: 166072.010100

Description of Professional Services Rendered

TASK CODE: BUF106 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/16	David B. Kurzweil	Review and comments on information procedure pleadings	0.30	157.50
05/02/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records and hearing calendar	2.10	1,102.50
05/03/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records and hearing calendar (.6); prepare for hearing (.4); telephone calls and emails with court regarding electronic filing issues (.9)	1.90	997.50
05/03/16	Benjamin R. Keck	Review pleadings	0.20	105.00
05/03/16	David B. Kurzweil	Review case pleadings	0.40	210.00
05/04/16	David B. Kurzweil	Preparation for and telephone appearance for hearing on lessor issues	2.80	1,470.00
05/04/16	David B. Kurzweil	Review of debtor reports	0.40	210.00
05/05/16	David B. Kurzweil	Review of case pleadings and case update	0.50	262.50
05/05/16	David B. Kurzweil	Review of debtor documents	1.90	997.50
05/06/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records and hearing calendar	1.30	682.50
05/06/16	David B. Kurzweil	Emails with debtor's counsel	0.30	157.50
05/09/16	David B. Kurzweil	Review of case pleadings	0.30	157.50
05/10/16	Sandy Bratton	Review and analysis of pleadings, proofs of claim, notices and orders, and update pleading records and hearing calendar	1.90	997.50
05/10/16	David B. Kurzweil	Confer with debtor's counsel	0.30	157.50
05/11/16	Sandy Bratton	Review and analysis of pleadings, proofs of claim, notices and orders, and update pleading records and hearing calendar (1.2); telephone calls with court regarding ECF filing issues with case (.3)	1.50	787.50
05/11/16	Benjamin R. Keck	Review pleadings	0.10	52.50
05/11/16	David B. Kurzweil	Conference with FTI	0.20	105.00
05/11/16	David B. Kurzweil	Review of pleadings regarding leases	0.50	262.50
05/11/16	David B. Kurzweil	Review of term sheet with Spirit	0.30	157.50
05/11/16	David B. Kurzweil	Review of financials and cash flow report	0.40	210.00
05/12/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.30	157.50
05/12/16	David B. Kurzweil	Review of debtor documents for real estate lease and lease restructuring	1.40	735.00
05/12/16	David B. Kurzweil	Review of committee updates prepared by FTI	0.30	157.50
05/12/16	David B. Kurzweil	Review of debtor documents relating to transactions	2.30	1,207.50
05/12/16	David B. Kurzweil	Review of pleadings	0.30	157.50
05/12/16	David B. Kurzweil	Review of pleadings regarding lease	1.20	630.00



Invoice No.: 4221605  
Matter No.: 166072.010100

Page 5

Description of Professional Services Rendered

		rejection and proposed resolutions and term sheets		
05/12/16	David B. Kurzweil	Review of documents produced by debtor	2.30	1,207.50
05/17/16	Sandy Bratton	Review and analysis of pleadings, proofs of claim, notices and orders, and update pleading records	0.40	210.00
05/17/16	Shari L. Heyen	Review ECF notices	0.30	157.50
05/17/16	David B. Kurzweil	Review of pleadings filed by debtor	0.30	157.50
05/18/16	Sandy Bratton	Review and analysis of pleadings, proofs of claim, notices and orders, and update pleading records	0.70	367.50
05/18/16	John D. Elrod	Review of pleadings in bankruptcy case	0.50	262.50
05/19/16	Sandy Bratton	Review additional documentation received from debtors' counsel and index same	1.90	997.50
05/19/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.90	472.50
05/19/16	David B. Kurzweil	Review of documents and issues for lease regarding claim	1.60	840.00
05/20/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.20	105.00
05/22/16	David B. Kurzweil	Conference with committee members regarding 341 and statement of financial affairs	0.30	157.50
05/22/16	David B. Kurzweil	Review of schedule and statement of affidavits	1.40	735.00
05/23/16	Sandy Bratton	Review schedules and statements of financial affairs filed in main and associated cases	1.10	577.50
05/25/16	David B. Kurzweil	Review of debtor pleadings	0.40	210.00
05/26/16	David B. Kurzweil	Review of debtor's pleadings	0.40	210.00
05/27/16	Benjamin R. Keck	Review and analyze recently filed pleadings	1.30	682.50
05/27/16	David B. Kurzweil	Review of hearing status	0.30	157.50
05/31/16	Sandy Bratton	Review and analysis of pleadings, proofs of claim, notices and orders, and update pleading records	0.80	420.00
05/31/16	John D. Elrod	Communication with court regarding committee information procedures motion (.2); submit proposed order relating to same (.3)	0.50	262.50
05/31/16	David B. Kurzweil	Review of debtor's compensation document	0.70	367.50
05/31/16	David B. Kurzweil	Review of case pleadings	0.30	157.50

Total Hours: 40.00

Total Amount: \$ 21,000.00

Invoice No.: 4221605

Page 6

Matter No.: 166072.010100

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF106,

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	1.00	525.00	525.00
Shari L. Heyen	0.30	525.00	157.50
David B. Kurzweil	22.10	525.00	11,602.50
Benjamin R. Keck	2.50	525.00	1,312.50
Sandy Bratton	14.10	525.00	7,402.50
Totals:	40.00	525.00	\$ 21,000.00

Invoice No.: 4221605  
Matter No.: 166072.010100

Page 7

Description of Professional Services Rendered

TASK CODE: BUF107 CLAIMS ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/02/16	David B. Kurzweil	Review of pleadings and issues for PACA claims	0.40	210.00
05/05/16	Benjamin R. Keck	Review and analyze debtors' motion for procedures to assert 503(b)(9) claims	0.50	262.50
05/10/16	David B. Kurzweil	Review of PACA claims and related matters	0.30	157.50
			<hr/>	
			Total Hours:	1.20
			Total Amount:	\$ 630.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF107,

CLAIMS ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.70	525.00	367.50
Benjamin R. Keck	0.50	525.00	262.50
Totals:	1.20	525.00	\$ 630.00

Invoice No.: 4221605  
Matter No.: 166072.010100

Page 8

Description of Professional Services Rendered

TASK CODE: BUF110 EMPLOYMENT AND FEE APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/03/16	Benjamin R. Keck	Analyze task codes	0.90	472.50
05/03/16	Benjamin R. Keck	Work on first monthly fee request	0.50	262.50
05/04/16	Benjamin R. Keck	Work on first monthly fee request	1.70	892.50
05/05/16	John D. Elrod	Attention to retention issues	0.40	210.00
05/06/16	Benjamin R. Keck	Work on April fee request	1.80	945.00
05/06/16	David B. Kurzweil	Work on monthly fee request	0.40	210.00
05/10/16	Benjamin R. Keck	Work on April fee request	0.40	210.00
05/11/16	Benjamin R. Keck	Work on fee requests	0.20	105.00
05/13/16	Benjamin R. Keck	Work on monthly fee requests	1.60	840.00
05/17/16	Benjamin R. Keck	Work on monthly fee requests	1.40	735.00
05/28/16	John D. Elrod	Draft supplement to declaration in support of retention application	0.50	262.50
			<hr/>	
			Total Hours:	9.80
			Total Amount:	\$ 5,145.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF110.

EMPLOYMENT AND FEE APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	0.90	525.00	472.50
David B. Kurzweil	0.40	525.00	210.00
Benjamin R. Keck	8.50	525.00	4,462.50
Totals:	9.80	525.00	\$ 5,145.00

Invoice No.: 4221605  
Matter No.: 166072.010100

Page 9

Description of Professional Services Rendered

TASK CODE: BUF114 MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/03/16	John D. Elrod	Draft email to committee regarding hearings	0.30	157.50
05/06/16	John D. Elrod	Draft email to committee regarding case issues	0.50	262.50
05/06/16	David B. Kurzweil	Review of statutes and review and revise email to creditor's committee	0.70	367.50
05/06/16	David B. Kurzweil	Communication with committee member	0.20	105.00
05/07/16	David B. Kurzweil	Review of email and conference with committee chairperson regarding status and future handling	0.50	262.50
05/11/16	Benjamin R. Keck	Prepare email update to committee	0.70	367.50
05/12/16	David B. Kurzweil	Preparation of email to committee regarding status	0.40	210.00
05/12/16	David B. Kurzweil	Conference with debtor's counsel	0.30	157.50
05/13/16	Sandy Bratton	Participate in creditors' committee telephonic meeting	0.60	315.00
05/13/16	Benjamin R. Keck	Telephone conference committee meeting	0.70	367.50
05/13/16	David B. Kurzweil	Preparation for and participate in creditor's committee call	1.20	630.00
05/17/16	Shari L. Heyen	Respond to questions from creditors	0.30	157.50
05/19/16	Benjamin R. Keck	Prepare email update to committee	0.60	315.00
05/20/16	David B. Kurzweil	Conference with debtor's counsel regarding lease and status	0.30	157.50
05/25/16	John D. Elrod	Communication with creditor Landscape Plus regarding case status (.2); attention to matters set for hearing on 5/27 (.7)	0.90	472.50
Total Hours:			8.20	
Total Amount:				\$ 4,305.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF114,

MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	1.70	525.00	892.50
Shari L. Heyen	0.30	525.00	157.50
David B. Kurzweil	3.60	525.00	1,890.00
Benjamin R. Keck	2.00	525.00	1,050.00
Sandy Bratton	0.60	525.00	315.00
Totals:	8.20	525.00	\$ 4,305.00

Invoice No.: 4221605  
Matter No.: 166072.010100

Page 10

Description of Professional Services Rendered

TASK CODE: BUF115 NON-WORKING TRAVEL

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/03/16	John D. Elrod	(No Charge) Travel to San Antonio	2.00	1,050.00
05/04/16	John D. Elrod	(No Charge) Return travel to Atlanta	2.00	1,050.00
05/22/16	John D. Elrod	(No Charge) Travel to San Antonio	2.00	1,050.00
05/23/16	John D. Elrod	(No Charge) Travel to Atlanta	2.00	1,050.00
05/26/16	John D. Elrod	(No Charge) Travel to San Antonio	2.00	1,050.00
05/27/16	John D. Elrod	(No Charge) Travel to Atlanta	2.00	1,050.00

Total Hours: 12.00

Total Amount:	\$ 6,300.00
No Charge Amount:	(\$6,300.00)
Total Amount Billed:	\$0.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF115,

NON-WORKING TRAVEL

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	12.00	525.00	6,300.00
Totals:	12.00	525.00	\$ 6,300.00
No Charge Amounts:	(12.00)	(525.00)	(6,300.00)
Total Amount Billed:	0.00	0.00	0.00

Invoice No.: 4221605

Page 11

Matter No.: 166072.010100

Description of Professional Services Rendered

TASK CODE: BUF116 PLAN AND DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/19/16	Benjamin R. Keck	Review and analyze debtors' motion to extend exclusivity	0.40	210.00
			Total Hours:	0.40
			Total Amount:	\$ 210.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF116,

PLAN AND DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Benjamin R. Keck	0.40	525.00	210.00
Totals:	0.40	525.00	\$ 210.00

Invoice No.: 4221605  
Matter No.: 166072.010100

Page 12

Description of Professional Services Rendered

TASK CODE: BUF133 DEBTOR INVESTIGATION AND DISCOVERY

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/12/16	Benjamin R. Keck	Review and analyze documents produced by debtors	1.10	577.50
05/16/16	Benjamin R. Keck	Review documents produced by debtors	0.20	105.00
05/22/16	John D. Elrod	Preparation for meeting of creditors and review of schedules relating to same	2.30	1,207.50
			Total Hours:	3.60
			Total Amount:	\$ 1,890.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF133,

DEBTOR INVESTIGATION AND DISCOVERY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	2.30	525.00	1,207.50
Benjamin R. Keck	1.30	525.00	682.50
Totals:	3.60	525.00	\$ 1,890.00



Invoice No.: 4221605

Page 13

Matter No.: 166072.010100

Description of Professional Services Rendered

**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	25.40	525.00	13,335.00
Shari L. Heyen	1.30	525.00	682.50
David B. Kurzweil	28.70	525.00	15,067.50
Benjamin R. Keck	21.20	525.00	11,130.00
Sandy Bratton	14.70	525.00	7,717.50
Totals:	91.30	525.00	\$ 47,932.50

Invoice No.: 4221605  
Re: Case Administration  
Matter No.: 166072.010100

Page 14

Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
03/28/16	Search Criteria: (None); Document Type: Pacer Research Charges for March 2016	\$ 0.80
03/30/16	Search Criteria: (None); Document Type: Pacer Research Charges for March 2016	\$ 19.40
04/11/16	VENDOR: Kurzweil, D. INVOICE#: 1230973705131141 DATE: 5/13/2016 Lunch; 04/11/16 - Lunch while visiting client Buffet in Texas; Merchant: Cappy's La Fonda on Main; Attendees: D. Kurzweil, J. Elrod	\$ 41.64
04/11/16	VENDOR: Kurzweil, D. INVOICE#: 1230973705131141 DATE: 5/13/2016 Lodging; 04/11/16 - Hotel stay while visiting client Buffet in Texas	\$ 402.79
04/21/16	VENDOR: Giannini, Cynthia INVOICE#: 1238639005231431 DATE: 5/23/2016 Court Costs; 04/21/16 - Court call appearance fee re: Buffets; Merchant: COURTCALL #7555356	\$ 37.00
04/24/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-042416 DATE: 4/24/2016 Conferencing Services Invoice Date 160420 User DVK Client Code 999999 Matter Code 999999	\$ 8.56
04/27/16	VENDOR: Elrod, J. INVOICE#: 1230035705091142 DATE: 5/9/2016 Airfare; 04/27/16 - BUFFETS HEARING - AIRFARE	\$ 774.20
05/01/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-050116 DATE: 5/1/2016 Conferencing Services Invoice Date 160427 User DVK Client Code 999999 Matter Code 999999	\$ 4.42
05/01/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-050116 DATE: 5/1/2016 Conferencing Services Invoice Date 160427 User JDE Client Code 999999 Matter Code 999999	\$ 30.13
05/03/16	VENDOR: Elrod, J. INVOICE#: 1230035705091142 DATE: 5/9/2016 Car Service/Taxi; 05/03/16 - BUFFETS HEARING - UBER	\$ 20.86
05/03/16	VENDOR: CourtCall, LLC - ACH INVOICE#: 7572832 DATE: 5/3/2016 16-50557 / BUFFETS, LLC	\$ 30.00
05/04/16	VENDOR: Elrod, J. INVOICE#: 1230035705091142 DATE: 5/9/2016 Car Service/Taxi; 05/04/16 - BUFFETS HEARING - UBER	\$ 19.98
05/04/16	VENDOR: Elrod, J. INVOICE#: 1230035705091142 DATE: 5/9/2016 Lodging; 05/04/16 - BUFFETS HEARING - HOTEL ROOM	\$ 239.34
05/04/16	VENDOR: Elrod, J. INVOICE#: 1230035705091142 DATE: 5/9/2016 Car Service/Taxi; 05/04/16 - BUFFETS HEARING - UBER	\$ 15.64
05/05/16	WestlawNext Research by ELROD,J.	\$ 29.70
05/11/16	VENDOR: Garcia, D. INVOICE#: 1241752205231431 DATE: 5/23/2016 Other; 05/11/16 - Court call for client Buffets; Merchant: COURTCALL #7589631	\$ 37.00
05/15/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-051516 DATE: 5/15/2016 Conferencing Services Invoice Date 160513 User DVK Client Code 999999 Matter Code 999999	\$ 10.92

Invoice No.: 4221605  
Re: Case Administration  
Matter No.: 166072.010100

Page 15

Description of Expenses Billed

05/17/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00052116346 DATE: 5/21/2016 Com. Next Day Air Trk. No. 1Z0049R10195589239 - Ship date: 5/17/16 from D. Kurzweil Greenberg Traurig - Atlanta to B. Patterson, Cro Bridgepoint Consulting, Llc - File Ref: 166072-0101	\$	8.68
05/17/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00052116346 DATE: 5/21/2016 Com. Next Day Air Trk. No. 1Z0049R10196195457 - Ship date: 5/17/16 from D. Kurzweil Greenberg Traurig - Atlanta to D. Williamso Dykema Cox Smith - File Ref: 166072-0101	\$	8.68
05/17/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00052116346 DATE: 5/21/2016 Com. Next Day Air Trk. No. 1Z0049R10196669490 - Ship date: 5/17/16 from D. Kurzweil Greenberg Traurig - Atlanta to J.W. Rose, Jr. Office Of U.S. Trustee - File Ref: 166072-0101	\$	8.68
05/17/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00052116346 DATE: 5/21/2016 Com. Next Day Air Trk. No. 1Z0049R10197351446 - Ship date: 5/17/16 from D. Kurzweil Greenberg Traurig - Atlanta to D.W. Parham & Jo Akerman Llp - File Ref: 166072-0101	\$	8.68
05/17/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00052116346 DATE: 5/21/2016 Com. Next Day Air Trk. No. 1Z0049R10197384821 - Ship date: 5/17/16 from D. Kurzweil Greenberg Traurig - Atlanta to A. Wang Buffets, Llc, Et AL. - File Ref: 166072-0101	\$	8.68
05/17/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00052116346 DATE: 5/21/2016 Com. Next Day Air Trk. No. 1Z0049R10197424877 - Ship date: 5/17/16 from D. Kurzweil Greenberg Traurig - Atlanta to G. Brown Mccarron & Diess - File Ref: 166072-0101	\$	8.68
05/17/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00052116346 DATE: 5/21/2016 Com. Next Day Air Trk. No. 1Z0049R10199565266 - Ship date: 5/17/16 from D. Kurzweil Greenberg Traurig - Atlanta to M. Andrews Dykema Cox Smith - File Ref: 166072-0101	\$	8.68
05/26/16	VENDOR: Elrod, J. INVOICE#: 1258270906031215 DATE: 6/3/2016 Car Service/Taxi; 05/26/16 - Buffets Trip - San Antonio, TX - Transportation to Airport via Uber	\$	19.67
05/26/16	VENDOR: Elrod, J. INVOICE#: 1258270906031215 DATE: 6/3/2016 Airfare; 05/26/16 - Buffets Trip - San Antonio, TX - Airfare from Atlanta, GA to San Antonio, TX - Delta Flight 2132	\$	412.20
05/26/16	VENDOR: Elrod, J. INVOICE#: 1258270906031215 DATE: 6/3/2016 Car Service/Taxi; 05/26/16 - Buffets Trip - Transportation via Uber	\$	13.64
05/27/16	VENDOR: Elrod, J. INVOICE#: 1258270906031215 DATE: 6/3/2016 Car Service/Taxi; 05/27/16 - Buffets Trip - Transportation via Uber	\$	20.89
05/27/16	VENDOR: Elrod, J. INVOICE#: 1258270906031215 DATE: 6/3/2016 Lodging; 05/27/16 - Buffets Trip - One Night Hotel Stay Guest Room	\$	251.01
05/27/16	VENDOR: Elrod, J. INVOICE#: 1258270906031215 DATE: 6/3/2016 Car Service/Taxi; 05/27/16 - Buffets Trip - Transportation via Uber	\$	11.86

Invoice No.: 4221605  
Re: Case Administration  
Matter No.: 166072.010100

Page 16

Description of Expenses Billed

---

Total Expenses: \$ 2,512.41



Invoice No.: 4241527  
File No.: 166072.010100  
Bill Date: July 8, 2016

Unsecured Creditors Committee of Buffets  
650 Ionia Ave SW  
P.O. Box 3110 SW  
Grand Rapids, MI 49501

Attn: Daniel Van Eerden  
Chairman

## **INVOICE**

Re: Case Administration

Legal Services through June 30, 2016:

Total Fees: \$ 48,720.00

Expenses:

Local Travel	42.39
Service Company Charges	30.00
Travel and Lodging Out of Town	925.89
Information and Research	146.60

Total Expenses: \$ 1,144.88

**Current Invoice: \$ 49,864.88**

Previous Balance (see attached statement): \$ 37,347.00

**Total Amount Due: \$ 87,211.88**

DVK:SC

Tax ID: 13-3613083



Invoice No.: 4241527  
File No. : 166072.010100

***FOR YOUR CONVENIENCE,  
PAYMENT INSTRUCTIONS FOR GT FIRM ACCOUNT  
FOR FEES & COSTS ARE AS FOLLOWS:***

**For Wire Instructions:**

Bank: WELLS FARGO BANK  
ABA #: 121000248

**For ACH Instructions:**

Bank: WELLS FARGO BANK  
ABA#: 063107513

CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT  
ACCOUNT #: 2000014648663

**PLEASE**

**REFERENCE:**      **CLIENT NAME:**      **UNSECURED CREDITORS COMMITTEE  
OF BUFFETS**  
**FILE NUMBER:**      **166072.010100**  
**INVOICE NUMBER:**      **4241527\***  
**BILLING**  
**PROFESSIONAL:**      **David B. Kurzweil**

\*\*\*\*\*

**"When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction."**

Wire fees may be assessed by your bank.

**\* If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

DVK:SC

Tax ID: 13-3613083



Invoice No.: 4241527  
File No.: 166072.010100

**Account Statement**

<u>Date</u>	<u>Invoice #</u>	<u>Fees Due</u>	<u>Expenses Due</u>	<u>Other Due</u>	<u>Total Due</u>
05/17/16	4187675	12,684.00	0.00	0.00	12,684.00
05/17/16	4197024	24,663.00	0.00	0.00	24,663.00
	Totals:	\$ 37,347.00	\$ 0.00	\$ 0.00	\$ 37,347.00

DVK:SC

Tax ID: 13-3613083

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 1

Description of Professional Services Rendered:

TASK CODE: BUF102 ASSUMPTION AND REJECTION OF LEASES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/01/16	David B. Kurzweil	Review of pleadings for rejection of lease and issues for hearing	0.30	157.50
06/01/16	David B. Kurzweil	Review of pleadings regarding leases	0.30	157.50
06/05/16	David B. Kurzweil	Review of pleadings for lease rejection issues	0.90	472.50
06/06/16	David B. Kurzweil	Review of Spirit term sheet	0.40	210.00
06/06/16	David B. Kurzweil	Review of VEREIT matter lease for VEREIT settlement	1.40	735.00
06/06/16	David B. Kurzweil	Review of Hilco suggestions and rejections for lease modification	1.20	630.00
06/07/16	David B. Kurzweil	Review of pleadings regarding lease rejection	0.70	367.50
06/08/16	John D. Elrod	Review of debtors' motions on Spirit settlement and prepare summary to committee regarding same (1.0); attention to Spirit and VEREIT unitary lease issues and communication with debtor's counsel regarding same (.4)	1.40	735.00
06/08/16	David B. Kurzweil	Review of lease documents for VEREIT issues	1.20	630.00
06/09/16	John D. Elrod	Attention to lease issues on Citrus Heights, California store	0.70	367.50
06/09/16	David B. Kurzweil	Review of pleadings regarding lease rejections	0.90	472.50
06/13/16	John D. Elrod	Communication with debtor's counsel regarding settlement hearings on VEREIT and Spirit matters (.5); preparation for same (2.2)	2.70	1,417.50
06/14/16	David B. Kurzweil	Review of pleadings for lease rejection	0.40	210.00
06/15/16	David B. Kurzweil	Review of leases and issues for VEREIT and Spirit	2.50	1,312.50
06/16/16	David B. Kurzweil	Review of pleadings for lease rejection hearing	0.80	420.00
06/20/16	David B. Kurzweil	Review of settlement document for lease rejection	0.40	210.00
06/20/16	David B. Kurzweil	Review of final term sheet for Spirit and related documents	0.70	367.50
06/22/16	David Eastlake	Review motions (and related documents) set for hearing on June 27 (1.4); analyze terms of debtors' settlement with Spirit (.7); review revised proposed orders for next week's hearing (.9)	3.00	1,575.00
06/23/16	David Eastlake	Review debtor's emergency motion to compel compliance (.7); correspondence regarding same (.4); prepare for Monday's hearing (1.2)	2.30	1,207.50



Invoice No.: 4241527  
Matter No.: 166072.010100

Page 2

Description of Professional Services Rendered

06/23/16	David Eastlake	Review correspondence from J. Mitchell regarding settlement with Spirit (.1); review Spirit's comments to proposed order (.3); review settlement summary filed with court (.3); correspondence regarding proposed order (.2)	0.90	472.50
06/23/16	John D. Elrod	Attention to Spirit settlement issues	0.50	262.50
06/24/16	David Eastlake	Review numerous correspondence and all attached documents thereto in preparation for Monday's hearing (2.2); review and respond to correspondence from J. Mitchell regarding Spirit leases and proposed order (.3); review draft leases sent by debtors (1.2)	3.70	1,942.50
06/24/16	David B. Kurzweil	Review of pleadings regarding lease rejections	0.40	210.00
06/27/16	David Eastlake	Review correspondence from J. Mitchell regarding today's hearing (.3); follow up correspondence regarding same (.3); gather documents and correspondence to A. Sankaran regarding today's hearing (.5)	1.10	577.50

Total Hours: 28.80

Total Amount: \$ 15,120.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF102,

ASSUMPTION AND REJECTION OF LEASES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	5.30	525.00	2,782.50
David B. Kurzweil	12.50	525.00	6,562.50
David Eastlake	11.00	525.00	5,775.00
Totals:	28.80	525.00	\$ 15,120.00

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 3

Description of Professional Services Rendered

TASK CODE: BUF105 BUSINESS OPERATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/03/16	David B. Kurzweil	Review of materials for debtor closing location	0.40	210.00
06/06/16	John D. Elrod	Attention to store closure issues and communication with debtor's counsel regarding same	0.40	210.00
06/06/16	David B. Kurzweil	Review of store closure list and related matters	0.60	315.00
Total Hours:			1.40	
Total Amount:				\$ 735.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF105,

BUSINESS OPERATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	0.40	525.00	210.00
David B. Kurzweil	1.00	525.00	525.00
Totals:	1.40	525.00	\$ 735.00

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 4

Description of Professional Services Rendered

TASK CODE: BUF106 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/01/16	Sandy Bratton	Review and analysis of pleadings, proofs of claim, notices and orders, and update pleading records and calendar	1.30	682.50
06/01/16	David B. Kurzweil	Review of documents relating to FMP	0.60	315.00
06/02/16	John D. Elrod	Review of Chubb worker's comp motion and communication with debtor's counsel regarding same	0.50	262.50
06/02/16	Benjamin R. Keck	Review and analyze recently filed pleadings	2.00	1,050.00
06/02/16	David B. Kurzweil	Review of pleadings	0.30	157.50
06/02/16	David B. Kurzweil	Conference with debtor's counsel	0.30	157.50
06/02/16	David B. Kurzweil	Review of issues for estoppel certificate	0.20	105.00
06/04/16	David B. Kurzweil	Review of pleadings and issues on exclusivity	0.30	157.50
06/06/16	David B. Kurzweil	Review of schedules and statements of affairs	0.70	367.50
06/06/16	David B. Kurzweil	Conference with debtor's counsel	0.40	210.00
06/06/16	David B. Kurzweil	Review and comment on stipulation for exclusivity	0.20	105.00
06/08/16	David B. Kurzweil	Conference with FTI regarding status	0.30	157.50
06/08/16	David B. Kurzweil	Review of FTI materials	0.30	157.50
06/09/16	Sandy Bratton	Review pleadings set for upcoming hearings and telephone call to court to request telephonic appearances in connection with same	0.60	315.00
06/10/16	Benjamin R. Keck	Review recently filed pleadings	0.20	105.00
06/13/16	Benjamin R. Keck	Review and analyze recently filed pleadings	1.20	630.00
06/14/16	Sandy Bratton	Review and analysis of pleadings, notices, orders and proofs of claim, and update pleading records	1.30	682.50
06/14/16	John D. Elrod	Prepare for and participate in 6/14 hearings (1.2); follow up items relating to same (.4)	1.60	840.00
06/14/16	Benjamin R. Keck	Review pleadings	0.10	52.50
06/15/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.30	157.50
06/15/16	David B. Kurzweil	Review of transaction documents	1.40	735.00
06/16/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.30	157.50
06/16/16	Sandy Bratton	Telephone call with court clerk regarding telephonic appearance and hearing agenda	0.20	105.00
06/16/16	Benjamin R. Keck	Review pleadings	0.30	157.50
06/17/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.90	472.50
06/17/16	David B. Kurzweil	Review of pleadings for hearing	0.90	472.50
06/17/16	David B. Kurzweil	Participate in telephonic hearing	1.10	577.50
06/17/16	David B. Kurzweil	Review of financial information supplied	0.40	210.00

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 5

Description of Professional Services Rendered

		by debtor		
06/17/16	David B. Kurzweil	Participate in conference call with debtor's counsel	0.30	157.50
06/20/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.10	52.50
06/22/16	Gail L. Jamrok	Review pleadings	0.40	210.00
06/23/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, numerous proofs of claim, and update pleading records	2.70	1,417.50
06/23/16	David Eastlake	Review docket (.2); update case calendar (.2)	0.40	210.00
06/23/16	Gail L. Jamrok	Review recently filed pleadings and conference regarding status of same	0.30	157.50
06/23/16	Benjamin R. Keck	Review and analyze recently filed pleadings	1.60	840.00
06/24/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, proof of claim and update pleading records	0.90	472.50
06/24/16	David B. Kurzweil	Review of schedules and statements of affairs regarding assets	0.50	262.50
06/24/16	David B. Kurzweil	Review of acquisition and financing transaction documents from debtor	1.90	997.50
06/27/16	Gail L. Jamrok	Review Judge King's on-line calendar for matters being heard on 6/27/16 (.2); prepare supplemental declaration in support of GT's retention application for filing (.3); review complex Chapter 11 order for service requirements and download latest master service list (.4); draft certificate of service for supplemental declaration (.3); file supplemental declaration and certificate of service electronically and coordinate service (.4)	1.60	840.00
06/27/16	David B. Kurzweil	Review of pleadings	0.20	105.00
06/27/16	David B. Kurzweil	Conference with FTI	0.20	105.00
06/28/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.60	315.00
06/28/16	David B. Kurzweil	Review and analyze relief from stay pleadings	0.30	157.50
06/29/16	David Eastlake	Review docket	0.20	105.00
06/29/16	Benjamin R. Keck	Telephone conference with financial advisor to committee	0.50	262.50

Total Hours: 30.90

Total Amount: \$ 16,222.50

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 6

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF106,

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	2.10	525.00	1,102.50
David B. Kurzweil	10.80	525.00	5,670.00
David Eastlake	0.60	525.00	315.00
Benjamin R. Keck	7.80	525.00	4,095.00
Sandy Bratton	7.30	525.00	3,832.50
Gail L. Jamrok	2.30	525.00	1,207.50
Totals:	30.90	525.00	\$ 16,222.50

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 7

Description of Professional Services Rendered

TASK CODE: BUF107 CLAIMS ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/01/16	David B. Kurzweil	Review of documents from realty income regarding claim issues	0.70	367.50
			<hr/>	
			Total Hours:	0.70
			Total Amount:	\$ 367.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF107.

CLAIMS ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.70	525.00	367.50
Totals:	0.70	525.00	\$ 367.50

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 8

Description of Professional Services Rendered

TASK CODE: BUF108 CORPORATE GOVERNANCE AND BOARD MATTERS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/23/16	Benjamin R. Keck	Review and analyze documents related to merger and corporate structure	1.60	840.00
06/24/16	Benjamin R. Keck	Review and analyze documents related to merger and corporate structure	5.40	2,835.00
06/24/16	Benjamin R. Keck	Analyze corporate structure	1.50	787.50
06/27/16	Benjamin R. Keck	Analyze and summarize debtors' ownership structure	0.40	210.00
06/27/16	David B. Kurzweil	Review of corporate structure and related issues	0.40	210.00
06/27/16	David B. Kurzweil	Review and analyze business plan issues and operating status	0.70	367.50

Total Hours: 10.00

Total Amount: \$ 5,250.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF108,

CORPORATE GOVERNANCE AND BOARD MATTERS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	1.10	525.00	577.50
Benjamin R. Keck	8.90	525.00	4,672.50
Totals:	10.00	525.00	\$ 5,250.00

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 9

Description of Professional Services Rendered

TASK CODE: BUF110 EMPLOYMENT AND FEE APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/01/16	John D. Elrod	Revise, circulate and submit proposed order on FTI retention	1.00	525.00
06/27/16	David B. Kurzweil	Review of FTI fee request	0.30	157.50
Total Hours:			1.30	
Total Amount:				\$ 682.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF110,

EMPLOYMENT AND FEE APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	1.00	525.00	525.00
David B. Kurzweil	0.30	525.00	157.50
Totals:	1.30	525.00	\$ 682.50



Invoice No.: 4241527  
Matter No.: 166072.010100

Page 10

Description of Professional Services Rendered

TASK CODE: BUF113 LITIGATION: CONTESTED MATTERS AND ADVERSARY  
PROCEEDINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/24/16	Sandy Bratton	Research regarding pending class action suit	0.40	210.00
			Total Hours:	0.40
			Total Amount:	\$ 210.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF113,

LITIGATION: CONTESTED MATTERS AND ADVERSARY PROCEEDINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Sandy Bratton	0.40	525.00	210.00
Totals:	0.40	525.00	\$ 210.00

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 11

Description of Professional Services Rendered

TASK CODE: BUF114 MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/05/16	Benjamin R. Keck	Work on email update to committee	1.20	630.00
06/05/16	David B. Kurzweil	Work on committee update	0.50	262.50
06/06/16	Sandy Bratton	Work on emails to committee members regarding case status, pending motions and upcoming hearings	0.90	472.50
06/06/16	David B. Kurzweil	Correspondence with committee regarding case status	0.30	157.50
06/06/16	David B. Kurzweil	Conference with committee member	0.30	157.50
06/08/16	David B. Kurzweil	Review lease status and preparation for committee meeting	1.10	577.50
06/08/16	David B. Kurzweil	Work on email to committee members	0.30	157.50
06/09/16	Sandy Bratton	Prepare for, participate in and record minutes of telephonic creditors' committee meeting	0.70	367.50
06/09/16	John D. Elrod	Prepare for and participate in committee conference call (1.0); review of FTI report relating to same (.5)	1.50	787.50
06/09/16	Benjamin R. Keck	Buffets telephone conference committee meeting	0.80	420.00
06/09/16	David B. Kurzweil	Follow up email to committee regarding agenda	0.20	105.00
06/09/16	David B. Kurzweil	Preparation for and participation in committee meeting	1.20	630.00
06/13/16	Benjamin R. Keck	Prepare email update to committee	0.70	367.50
06/23/16	Benjamin R. Keck	Prepare email update to committee members	1.00	525.00

Total Hours: 10.70

Total Amount: \$ 5,617.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF114,

MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	1.50	525.00	787.50
David B. Kurzweil	3.90	525.00	2,047.50
Benjamin R. Keck	3.70	525.00	1,942.50
Sandy Bratton	1.60	525.00	840.00
Totals:	10.70	525.00	\$ 5,617.50

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 12

Description of Professional Services Rendered

TASK CODE: BUF116 PLAN AND DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/09/16	Benjamin R. Keck	Review and analyze plan, disclosure statement and vote solicitation deadlines	0.40	210.00
			Total Hours:	0.40
			Total Amount:	\$ 210.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF116.

PLAN AND DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Benjamin R. Keck	0.40	525.00	210.00
Totals:	0.40	525.00	\$ 210.00

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 13

Description of Professional Services Rendered

TASK CODE: BUF117 REAL ESTATE: ANALYSIS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/19/16	David B. Kurzweil	Review and comment on settlement order relating to real estate motions	0.30	157.50

Total Hours: 0.30

Total Amount: \$ 157.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF117,

REAL ESTATE: ANALYSIS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.30	525.00	157.50
Totals:	0.30	525.00	\$ 157.50

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 14

Description of Professional Services Rendered

TASK CODE: BUF118 RELIEF FROM STAY AND ADEQUATE PROTECTION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/27/16	David Eastlake	Review motion for relief from stay filed by certain creditors, including all exhibits to motion (including all complaints)	1.20	630.00
			<hr/>	
			Total Hours:	1.20
			Total Amount:	\$ 630.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF118,

RELIEF FROM STAY AND ADEQUATE PROTECTION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David Eastlake	1.20	525.00	630.00
Totals:	1.20	525.00	\$ 630.00

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 15

Description of Professional Services Rendered

TASK CODE: BUF133 DEBTOR INVESTIGATION AND DISCOVERY

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/15/16	Sandy Bratton	Review document production received from debtor	0.80	420.00
06/20/16	Benjamin R. Keck	Review and analyze documents produced by debtors	4.00	2,100.00
06/30/16	Benjamin R. Keck	Analyze and summarize merger documents	1.90	997.50
Total Hours:			6.70	
Total Amount:				\$ 3,517.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF133,

DEBTOR INVESTIGATION AND DISCOVERY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Benjamin R. Keck	5.90	525.00	3,097.50
Sandy Bratton	0.80	525.00	420.00
Totals:	6.70	525.00	\$ 3,517.50

Invoice No.: 4241527  
Matter No.: 166072.010100

Page 16

Description of Professional Services Rendered

**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	10.30	525.00	5,407.50
David B. Kurzweil	30.60	525.00	16,065.00
David Eastlake	12.80	525.00	6,720.00
Benjamin R. Keck	26.70	525.00	14,017.50
Sandy Bratton	10.10	525.00	5,302.50
Gail L. Jamrok	2.30	525.00	1,207.50
Totals:	92.80	525.00	\$ 48,720.00

Invoice No.: 4241527  
 Re: Case Administration  
 Matter No.: 166072.010100

Page 17

Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>		<u>AMOUNT</u>
04/01/16	Search Criteria: (None); Document Type: Pacer Research Charges for April 2016	\$	26.50
04/06/16	Search Criteria: (None); Document Type: Pacer Research Charges for April 2016	\$	9.30
04/12/16	Search Criteria: (None); Document Type: Pacer Research Charges for April 2016	\$	12.50
04/12/16	Search Criteria: (None); Document Type: Pacer Research Charges for April 2016	\$	5.60
04/13/16	Search Criteria: (None); Document Type: Pacer Research Charges for April 2016	\$	2.90
04/20/16	Search Criteria: (None); Document Type: Pacer Research Charges for April 2016	\$	4.10
04/20/16	Search Criteria: (None); Document Type: Pacer Research Charges for April 2016	\$	15.50
04/25/16	Search Criteria: (None); Document Type: Pacer Research Charges for April 2016	\$	3.00
04/26/16	Search Criteria: (None); Document Type: Pacer Research Charges for April 2016	\$	6.00
04/27/16	Search Criteria: (None); Document Type: Pacer Research Charges for April 2016	\$	3.00
04/28/16	Search Criteria: (None); Document Type: Pacer Research Charges for April 2016	\$	3.00
04/28/16	Search Criteria: (None); Document Type: Pacer Research Charges for April 2016	\$	1.20
05/01/16	Search Criteria: (None); Document Type: Pacer Research Charges for May 2016	\$	18.00
05/03/16	Search Criteria: (None); Document Type: Pacer Research Charges for May 2016	\$	4.90
05/04/16	Search Criteria: (None); Document Type: Pacer Research Charges for May 2016	\$	12.30
05/05/16	Search Criteria: (None); Document Type: Pacer Research Charges for May 2016	\$	5.30
05/05/16	VENDOR: Elrod, J. INVOICE#: 1252695206131150 DATE: 6/13/2016 Airfare; 05/05/16 - Buffets Trip - Delta Flight 953 from Atlanta, GA to San Antonio, TX; Delta Flight 1790 from San Antonio, TX to Atlanta, GA	\$	503.20
05/11/16	Search Criteria: (None); Document Type: Pacer Research Charges for May 2016	\$	3.00
05/12/16	Search Criteria: (None); Document Type: Pacer Research Charges for May 2016	\$	3.00
05/19/16	VENDOR: Elrod, J. INVOICE#: 1252695206131150 DATE: 6/13/2016 Change Ticket Fee; 05/19/16 - Buffets Trip - Delta Flight 953 from Atlanta to San Antonio; Delta Flight 1871 from San Antonio to Atlanta	\$	200.00
05/22/16	VENDOR: Elrod, J. INVOICE#: 1252695206131150 DATE: 6/13/2016 Car Service/Taxi; 05/22/16 - Buffets Trip - transportation to Atlanta airport via Uber	\$	19.99



Invoice No.: 4241527  
Re: Case Administration  
Matter No.: 166072.010100

Page 18

Description of Expenses Billed

05/22/16	VENDOR: Elrod, J. INVOICE#: 1252695206131150 DATE: 6/13/2016 Car Service/Taxi; 05/22/16 - Buffets Trip - transportation to Hotel via Uber	\$	13.77
05/23/16	VENDOR: Elrod, J. INVOICE#: 1252695206131150 DATE: 6/13/2016 Car Service/Taxi; 05/23/16 - Buffets Trip - transportation from Airport via Uber	\$	22.40
05/23/16	VENDOR: Elrod, J. INVOICE#: 1252695206131150 DATE: 6/13/2016 Lodging; 05/23/16 - Buffets Trip - Hotel Stay at the Hilton Palacio Del Rio	\$	197.31
05/23/16	VENDOR: Elrod, J. INVOICE#: 1252695206131150 DATE: 6/13/2016 Car Service/Taxi; 05/23/16 - Buffets Trip - transportation to Airport via Uber	\$	11.61
05/27/16	Search Criteria: (None); Document Type: Pacer Research Charges for May 2016	\$	7.50
06/22/16	VENDOR: CourtCall, LLC - ACH INVOICE#: 7668600 DATE: 6/22/2016 Court Conference for Case No. 16-50557 / Buffets, LLC and Hometown Buffet, Inc.	\$	30.00
Total Expenses:		\$	1,144.88